



CamanoCenter
Get connected.



606 Arrowhead Rd., Camano Island * camanocenter.org * 360-387-0222 * info@camanocenter.org

Give With Intention. Create Lasting Impact.

For many households, investments that have grown significantly over time represent both financial accomplishment and an opportunity to create meaningful impact. When appreciated stocks or mutual fund shares are sold, capital gains tax may reduce the value of the asset. By donating appreciated securities directly to The Camano Senior Services Association (CSSA), you may support a mission you care deeply about — while doing so in one of the most tax-efficient ways available.

Why Consider a Gift of Appreciated Stock?

- Avoid capital gains tax on appreciated securities
- Receive a charitable income tax deduction for the fair market value of the shares
- Make a larger gift at a lower after-tax cost compared to donating cash
- Support CSSA without reducing liquidity or current cash reserves

Your Impact

The Camano Senior Services Association supports healthy aging, connection, and well-being for adults 55 and older. We envision a community where older adults are empowered to live life to its fullest. We act with compassion, respect, and integrity — fostering inclusion, growth, and a true heart of service. If you are planning charitable gifts this year, we invite you to consider The Camano Senior Services Association as part of that commitment.

See reverse for steps to complete a stock gift →

How to Complete a Gift of Appreciated Stock

1. Identify stock or mutual fund shares you wish to donate
2. Contact your financial advisor or brokerage and let them know you would like to transfer shares directly to CSSA.
3. Request CSSA's stock transfer instructions through our contact information below — we will provide our brokerage account details to you or your advisor upon request.
4. You will receive an acknowledgment of your charitable gift for tax reporting purposes.

Important Considerations

- Shares must be transferred directly to CSSA — not sold first.
- The charitable deduction is generally equal to the fair market value on the date of transfer.

We Are Here to Assist

We are happy to provide transfer instructions and collaborate directly with your financial advisor or brokerage firm to ensure your gift is processed smoothly.

Contact Us:

Bonnie Eckley

Executive Director

Phone: 360-387-0222

Email: beckley@camanocenter.org

Website: www.camanocenter.org